

NOTIFICATION OF ESTATE PLANS

I have included Friends of Acadia in my estate plans by naming it as a beneficiary in my:

- Charitable Remainder Trust
Gift Annuity
Will
Retirement Plan (IRA, 401K, etc.)
Revocable Remainder Trust
Life Estate
Life Insurance
Director's Charitable Award
Other

- I have enclosed a copy of my relevant estate plans as they pertain to Friends of Acadia
Please include my name in Friends of Acadia publications relating to the George B. Dorr Society
Do not include my name in Friends of Acadia publications relating to the George B. Dorr Society

Gift designation: \_\_\_\_\_ Approximate amount \$ \_\_\_\_\_

Name: Signature: Date:
Name: Signature: Date:

Name(s) \_\_\_\_\_

Preferred title(s): Mr. / Mrs. / Ms. / Miss / Dr. / Rev. Other \_\_\_\_\_

PRIMARY ADDRESS SUMMER ADDRESS (from \_\_\_\_\_ through \_\_\_\_\_)

Address \_\_\_\_\_ Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_ City, State, Zip \_\_\_\_\_

Phone \_\_\_\_\_ Phone \_\_\_\_\_

Email \_\_\_\_\_

Check here if you do not wish to receive Friends of Acadia e-newsletters and updates via email. See below for additional email options. We will not share your email address with other organizations.

E-COMMUNICATIONS PREFERENCES

Please let us know how you prefer to receive the following mailings. If no preference is indicated, we will use physical mail.

- Friends of Acadia Journal [ ] email [ ] physical mail
Annual Report [ ] email [ ] physical mail
Membership renewal notices [ ] email [ ] physical mail

PLEASE SEND MORE INFORMATION ABOUT:

- The George B. Dorr Society
Programs in need of support
Gift memberships
Volunteering
Giving securities

Thank you!

